

**MINUTES OF  
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY  
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM  
MEETING**

**July 29, 2025 at 10:00 A.M. E.T.  
Via Video Teleconference  
1260 Louisville Road  
Frankfort, Kentucky 40601**

At the meeting of the Joint Disability and Administrative Appeals Committees, held on July 29, 2025, the following members were present via live video teleconference: Dr. Patricia Carver, Mary Eaves, and Steven Webb.

In addition, those present from KPPA were Victoria Hale, JJ Alleman, Andrea Freadreacea, Shaun Case, Phillip Cook, Ed Owens, Liza Welch, Lily Dennis-Bay, Lisa Perry, and Ashley McIntosh, Recording Secretary.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to approve the Minutes of the May 22, 2025, Joint Disability and Administrative Appeals Committees Meeting.

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Dr. Carver noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

22-D-21, 22-D-29, 22-T-22, 22-T-71, 22-T-79, 22-T-89, 22-D-32, 22-T-105, 21-PS-01, 21-PS-06, 21-PS-15, 21-PS-22, and 22-PS-04.

It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously to enter closed session.

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Following discussion in closed session, the Joint Committees returned to open session, whereafter the following transpired.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-21, to adopt the Hearing Officer's Recommendation to Deny the Claimant's non-hazardous disability benefits as modified in the Board Final Order.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions

duly filed, in the case of Administrative Action Number: 22-D-29, to Remand to the Hearing Officer to correct issues as set forth in the Board Remand Order.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-22, to adopt the Hearing Officer's Recommendation to Continue the Claimant's non-hazardous disability retirement benefits with a review in five (5) years.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-71, to adopt the Hearing Officer's Recommendation on Remand to Continue the Claimant's non-hazardous disability retirement benefits in part and Discontinue the Claimant's non-hazardous disability retirement benefits in part, as modified in the Board Final Order, with a review in three (3) years. The Boards further dismiss the Agency's action to discontinue the Claimant's non-hazardous disability retirement benefits on the alleged violation.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-79 to Remand to the Hearing Officer to correct issues as set forth in the Board Remand Order.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-89, to adopt the Hearing Officer's Recommendation on Remand to Continue the Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in five (5) years.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-32, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-105, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-PS-01, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice, as modified in the Board Final Order.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-PS-06, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-PS-15, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-PS-22, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-PS-04, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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The Committee scheduled the next meeting for September 25, 2025 at 4:00 p.m. E.T.

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There being no further business, the meeting was adjourned at 11:04 a.m., E.T. to meet on September 25, 2025 at 10:00 a.m., E.T.

## **CERTIFICATION**

I, Ashley McIntosh, do certify that I was present at this meeting, and the recorded above actions of the Joint Committees on the various items considered by them at this meeting is true and correct.

/s/ Ashley McIntosh 9/29/2025  
Ashley McIntosh Date  
Recording Secretary

I, Dr. Carver, do certify that the Minutes of the meeting held on July 29, 2025, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on September 25, 2025.

Patricia Carver 09/29/2025  
Dr. Carver Date  
Joint Disability and Administrative Appeals Committees

I, Victoria Hale, was present at the July 29, 2025, Joint Disability and Administrative Appeals Committees meetings, and have reviewed the minutes for form and legality.

/s/ Victoria A. Hale 9-27-2025  
Victoria Hale Date  
General Counsel